

Title: How to set up an enterprise user to be an internal responder to internal questionnaires?

Summary:

This post illustrates how to set up an enterprise user to be an internal responder to supplier qualification internal questionnaires.

To qualify suppliers, organizations can solicit feedback on the suppliers from internal departments to qualify them. Any enterprise user can be set up as an internal responder. If an enterprise user has the Supplier Qualification abstract role to perform supplier qualification duties, that user already has the privileges to respond to internal questionnaires. However, an enterprise user can also be set up as an internal responder without provisioning the Supplier Qualification abstract role that has all the qualification privileges.

Procedure to set up an enterprise user to be an internal responder:

For any enterprise user, add the Supplier Qualification Questionnaire Response Management as Internal Duty role to the role that is granted to the user. The role can be a job role, a duty role or an abstract role. In this example, an enterprise user in the receiving department who has received products from suppliers needs to provide feedback in order to qualify them.

This enterprise user has a job role of Receiving Agent. First, make a copy of the job role and create a new “Receiving Agent Custom” role.

The screenshot shows the Oracle HRMS interface for configuring a role. The breadcrumb trail is: Basic Information > Function Security Policies > Data Security Policies > Role Hierarchy > Segregation of Duties > Users > Summary and Impact Report. The current page is titled "Copy Role Receiving Agent Custom: Basic Information". The form contains the following fields:

- * Role Name:** Receiving Agent Custom (highlighted with a red box)
- * Role Code:** RCV_RECEIVING_AGENT_JOB_CUSTOM
- Role Category:** SCM - Job Roles
- Predefined role
- Description:** Performs receiving activities such as receiving expected shipment lines, inspecting received lines, correcting received lines, and managing returns.

Navigation buttons: Back, Next, Cancel.

Then, navigate to Functional Security Policies and click Add Function Security Policy.

The screenshot shows the Oracle Functional Security Policies configuration page. The breadcrumb trail includes: Basic Information, **Function Security Policies**, Data Security Policies, Role Hierarchy, Segregation of Duties, Users, and Summary and Impact Report. The page title is "Copy Role Receiving Agent Custom: Function Security...". There are "Back", "Next", and "Cancel" buttons. The "Privileges" tab is active, and the "Add Function Security Policy" button is highlighted with a red box. Below the button is a table of privileges.

Privilege Name	Inherited from Role	Description
Create Receiving Receipt by Web Service		Allows creation of receipt, receipt line, and validation of receipt quantity using web service.
Edit Inspection Results		Ability to create, update and delete inspection results.
Export Customer Account		
Monitor Inventory Management Work Area		Allows access to the inventory management work area.
Review Inbound Shipment Details		Allows viewing of inbound shipment details.
Review Receiving Receipt Summary		Allows review of receipt summary information.
Review Receiving Transaction History		Allows viewing of the receiving transaction history for a receipt.
Search Trading Community Organization		Allows the search of organizations. If assigning, also assign the ability to view the trading community organization.
View Customer Account		Allows the viewing of customer account information.
View Customer Account Information		

Below the table, there is a "Load Inherited Policies" link and a "Details" section with a "Detach" button. The details table shows "Resource Name" and "Description" with "No data to display."

On the popup window, search for Supplier Qualification Questionnaire Response Management as Internal duty role.

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Basic Information Function Security Policies Data Security Policies Role Hierarchy Segregation of Duties Users Summary and Impact Report

Copy Role Receiving Agent Custom: Function Security Policies Back Next Cancel

Privileges Resources

+ Add Function Security Policy X Delete

Privilege Name Search All supplier qualificatio

Name	Code
Supplier Qualification Management	ORA_POQ_SUPPLIER_QUALIFICATION_MANAGEMENT_DUTY_OBI
Supplier Qualification Management	ORA_POQ_SUPPLIER_QUALIFICATION_MANAGEMENT_DUTY
Supplier Qualification Questionnaire Response Man...	ORA_POQ_SUPP_QUAL_QUESTIONNAIRE_RESPONSE_MANAGEM...
Supplier Qualification Questionnaire Re...	Supplier Qualification Questionnaire Response Management as Internal USE_MANAGEM...
Supplier Qualification Questionnaire Response Man...	ORA_POQ_SUPP_QUAL_QUESTIONNAIRE_RESPONSE_MANAGEM...
Supplier Qualification Questionnaire Response Man...	ORA_POQ_SUPP_QUAL_QUESTIONNAIRE_RESPONSE_MANAGEM...
Supplier Qualification Viewing	ORA_POQ_SUPPLIER_QUALIFICATION_VIEWING_DUTY
Supplier Qualification Viewing	ORA_POQ_SUPPLIER_QUALIFICATION_VIEWING_DUTY_OBI
Abstract Roles	
Supplier Qualification	ORA_POQ_SUPPLIER_QUALIFICATION_DISCRETIONARY

Details

Detach

Resource Name Description

No data to display.

Then, add the selected privileges of the duty role.

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Basic Information Function Security Policies Data Security Policies Role Hierarchy Segregation of Duties Users Summary and Impact Report

Copy Role Receiving Agent Custom: Function Security Policies Back Next Cancel

Privileges Resources

+ Add Function Security Policy X Delete

Privilege Name Search All Supplier Qualification Questionnaire Re

Search Results (1)

Name	Supplier Qualification Questionnaire Response Management as Internal
Code	ORA_POQ_SUPP_QUAL_QUESTIONNAIRE_RESPONSE_MANAGEMENT_AS_INTERNAL_D
Description	An enterprise user can respond to requests for supplier qualification information on behi of their organization.

Add Selected Privileges Add Privilege to Role Cancel

Details

Detach

Resource Name Description

No data to display.

Close the pop up and verify that the new functional privileges are added to the job role.

The screenshot shows the Oracle Fusion Security console interface. The breadcrumb navigation includes: Basic Information, Function Security Policies (active), Data Security Policies, Role Hierarchy, Segregation of Duties, Users, and Summary and Impact Report. The main title is 'Copy Role Receiving Agent Custom: Function Security Policies'. Below the title are 'Back', 'Next', and 'Cancel' buttons. The 'Privileges' tab is selected, showing a table of inherited policies. A red box highlights the following four rows:

Privilege Name	Inherited from Role	Description
Review Receiving Receipt Summary		Allows review of receipt summary information.
Review Receiving Transaction History		Allows viewing of the receiving transaction history for a receipt.
Search Trading Community Organization		Allows the search of organizations. If assigning, also assign the ability to view the trading community organization.
View Customer Account		Allows the viewing of customer account information.
View Customer Account Information		
View Purchase Order		Allows a user to review a purchase order.
Create Supplier Qualification Questionnaire Response as Internal		Allows users to create supplier qualification questionnaire responses.
Search Supplier Qualification Questionnaire Response as Internal		Allows users to search for supplier qualification questionnaire responses.
Submit Supplier Qualification Questionnaire Response as Internal		Allows users to submit supplier qualification questionnaire responses.
View Supplier Qualification Questionnaire Response as Internal		Allows users to view supplier qualification questionnaire responses.

Below the table, there is a 'Load Inherited Policies' link and a 'Details' section with a 'Detach' button. The 'Details' section shows a table with columns 'Resource Name' and 'Description', currently displaying 'No data to display.'

After reviewing the changes, submit the new job role.

Copy Role Receiving Agent Custom: Summary and Impact Report

Function Security Policies: Added (4), Removed (0)

Privilege Name	Action
Create Supplier Qualification Questionnaire Response as Internal	+
Search Supplier Qualification Questionnaire Response as Internal	+
Submit Supplier Qualification Questionnaire Response as Internal	+
View Supplier Qualification Questionnaire Response as Internal	+

Data Security Policies: Added (0), Removed (0)

Role Hierarchy: Added (0), Removed (0)

Users: Added (0), Removed (0)

Impact: Roles (0), Users (0)

Finally, assign this new custom Receiving Agent job role to the user.

Edit User Account: Kurt Cockett

User Information

Add Role Membership

Search: Receiving Agent Custom

Search Results (1)

Name	Code
Receiving Agent Custom	RCV_RECEIVING_AGENT_JOB_CUSTOM

Roles

Role	Role Code	Assignable	Auto-Provisioned
Accounts Payable Manager	ORA_AP_ACCOUNTS_PAYABLE_MANAGER_JOB	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Accounts Payable Supervisor	ORA_AP_ACCOUNTS_PAYABLE_SUPERVISOR_JOB	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Accounts Receivable Manager	ORA_AR_ACCOUNTS_RECEIVABLE_MANAGER_JOB	<input type="checkbox"/>	<input type="checkbox"/>

Now this user is set up to be an internal responder to respond to supplier qualification internal questionnaires.