

Navigate to Purchasing Transactions from Reports

Oracle Procurement Cloud Release 13 (update 18C)

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INTRODUCTION

Business enterprises create Oracle Business Intelligence Publisher (BIP) and Oracle Transactional Business Intelligence (OTBI) reports to track and analyze procurement. Reports often provide only an overview - the details are found in the source purchasing documents.

You can now construct and include links to purchasing documents in your reports. Use the links to navigate to and view purchasing documents.

CREATING LINKS

Construct links to purchasing documents in the following format:

```
https://<serverURL>/fndSetup/faces/deeplink?objType=<objType>&objKey=poHeaderId=<headerID>
```

1. Replace serverURL with the URL of your instance.
2. Replace objType with the appropriate value from the table below. The value depends on which document type (purchase orders, agreements) you wish to view and which application (Purchasing or Supplier Portal) you wish to view it from.

objType Values

OBJTYPE	APPLICATION PAGE
PURCHASE_ORDER	View Order page
PURCHASE_AGREEMENT	View Agreement page
PURCHASE_ORDER_SUPPLIER	View Order page from Supplier Portal
PURCHASE_AGREEMENT_SUPPLIER	View Agreement page from Supplier Portal

3. Replace headerID with the header ID of the purchasing document.

The example below is a link to the View Order page for a purchase order with header ID 208429:

```
https://pod.oraclecloud.com/fndSetup/faces/deeplink?objType=PURCHASE_ORDER&objKey=poHeaderId=208429
```

ADDING LINKS TO OTBI REPORTS

You can add the document link to OTBI reports by making the column value into a hyperlink.

The following example creates a column value that displays the order number and links to the View Order page.

1. Add the Order column to your report.
2. Edit Formula for the Order column and set the formula to
'<a href=
https://pod.oraclecorp.com/fndSetup/faces/deeplink?objType=PURCHASE_ORDER&objKey=poHeaderId=|| CAST("Purchase Order Header Detail"."PO Header Id" AS char)||>||"Purchase Order Header Detail"."Order"||''

Edit Column Formula

Column Formula | Bins

Folder Heading: Purchase Order Header Data

Column Heading: Order

Custom Headings
 Contains HTML Markup

Aggregation Rule (Totals Row): Default (None)

Available

Subject Areas

- Procurement - Purchasing Rea
 - Accounting
 - Bill To Business Unit
 - Bill To Location
 - Buyer
 - Buyer Managed Transporta
 - Document History
 - Document Status
 - Freight Terms
 - Freight on Board

Column Formula

```
'<a href=https://pod.oraclecorp.com/fndSetup/faces/deeplink?objType=PURCHASE_ORDER&objKey=poHeaderId=|| CAST("Purchase Order Header Detail"."PO Header Id" AS char)||>||"Purchase Order Header Detail"."Order"||</a>'
```

f(...) Filter... Column Variable + - x / % () ||

OK Cancel

Figure 1. Set the column formula to be an HTML link.

3. Go to Column Properties for the column and go to the Data Format tab. Check Override Default Data Format and set Treat Text As HTML. To see the HTML option in the dropdown, you will need to be an BI Administrator or have the Save Content with HTML Markup and Save System-Wide Column Formats privileges.

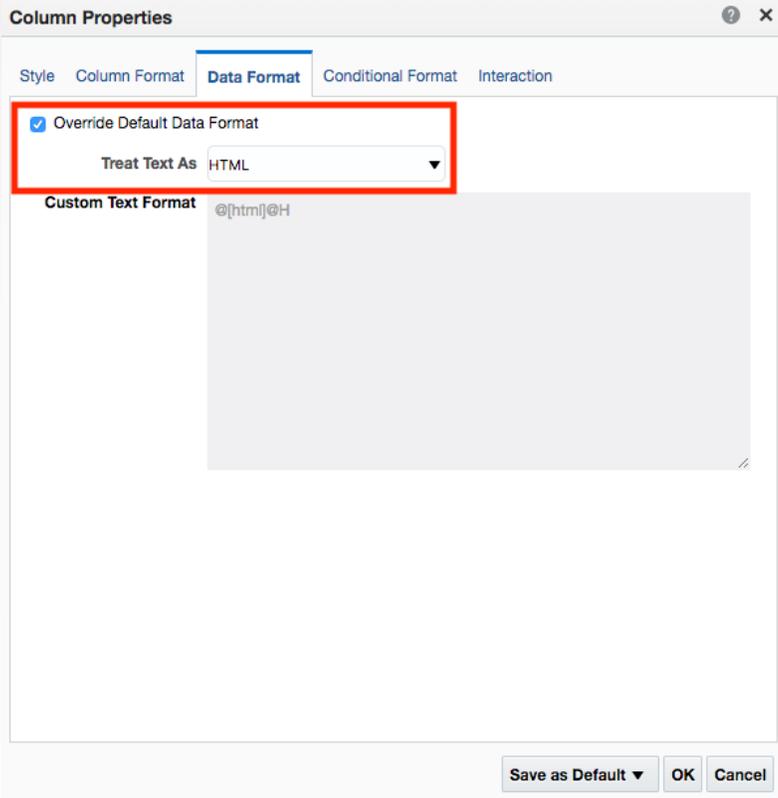


Figure 2. Set the data format to HTML.

4. With these changes, the order number in the report will be a hyperlink that takes you to the View Order page for that order.

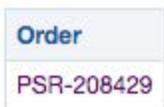


Figure 3. View order link.

ADDING LINKS TO BIP REPORTS

You can add the document link to BIP reports as a hyperlink. The following example adds the link to the order number on the RTF report.

1. Add the constructed link to the data model as the attribute OrderURL. You can concatenate the header ID to the URL.

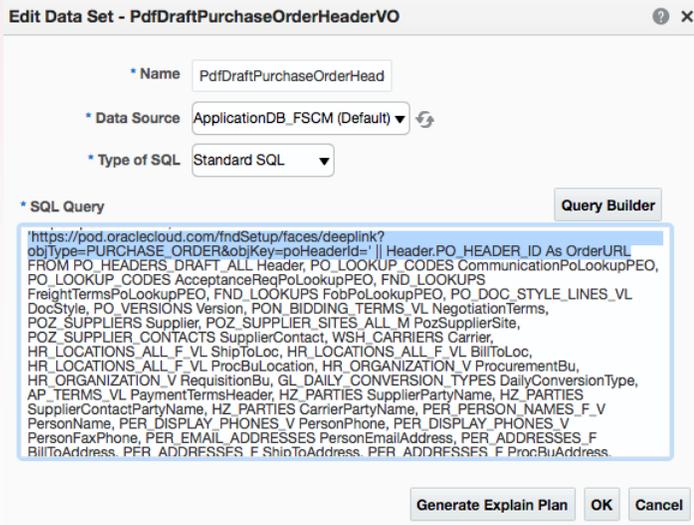


Figure 4. Add OrderURL attribute to data model.

2. Add the link attribute to the order number field in the template with the following code:

```
<?if@inlines: Segment1!="?"> <fo:basic-link external-destination="{//OrderURL}" color="blue" text-decoration="underline">
<?Segment1?> </fo:basic-link> <?end if?>
```

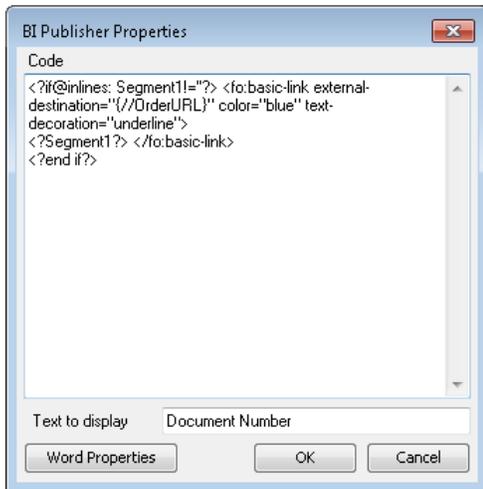


Figure 5. Add the link to the RTF field.

3. The order number field on the report will now include a hyperlink to the purchase order.

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